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# Analysts Briefing

28 Aug 2024



energy & utilities

Gas Malaysia Berhad

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# Key Highlights



## Infrastructure



**Pipeline completed:**  
2Q2024: **26.608 km**  
1H2024: **56.602 km**

**Major pipeline constructed:**  
Tg. Malim (48.4km), Kuala Langat (10.2), Tebong (6km), Kinta Valley (5.6km)

**Total pipeline:**  
1H2024 – 2,860 km  
FY2023 – 2,833 km



## Customer & Volume/Capacity



**Industrial Customer : 1,063**  
New/Expansion: 24/2  
Terminated: 4

**GMES gas volume/mkt share:**  
1H2024: 76m GJ/80%  
1H2023: 72m GJ/80%



## Operational Excellence



**SAIDI :**  
1H2024 – **0.0020**  
minute/customer

1H2023 – **0.0012**  
minute/customer

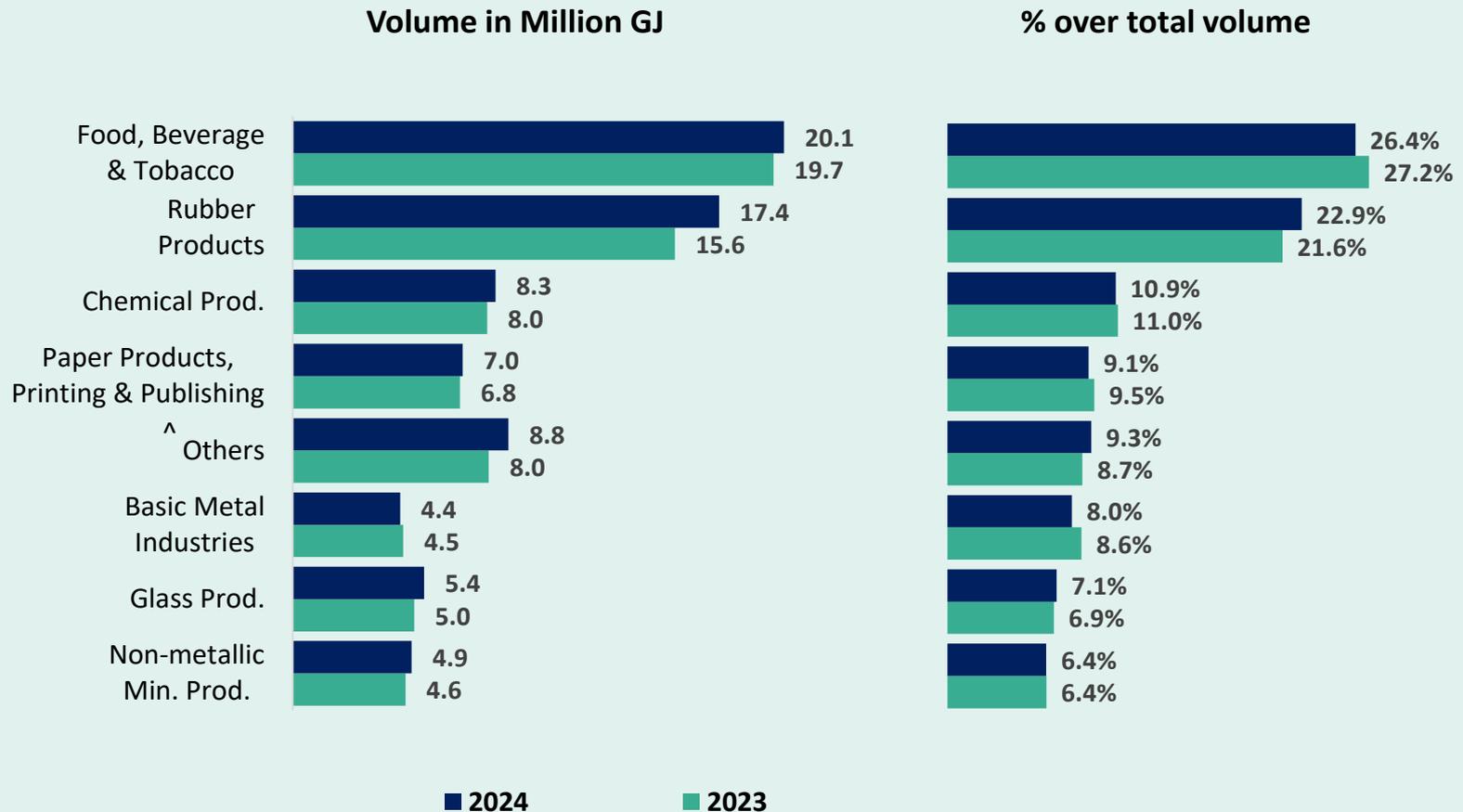
**Average response time :**  
1H2024 – **27.85 min**  
1H2023 – **24.83 min**

# Industrial Volume Consumption



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## Industrial volume consumption (by industry)



^ Others mainly comprise of textile, fabricated metal product, automobile & transportation, NGV & GDC

# Surging gas volume - higher net profit

## vs 2Q2023

## vs 1H2023

**Volume (GMES)**   
38.4M GJ

 **7.3%**  
(vs. 35.8M GJ)

**Volume (GMES)**   
76.7M GJ

 **5.5%**  
(vs. 72.7M GJ)

**Revenue**   
RM1.98B

 **(2.0%)**  
(vs. RM2.02B)

**Revenue**   
RM3.86B

 **(13.4%)**  
(vs. RM4.46B)

**EBITDA**   
RM171.94M

 **9.8%**  
(vs. RM156.60M)

**EBITDA**   
RM337.05

 **9.6%**  
(vs. RM307.40B)

**PBZT**   
RM150.10M

 **13.8%**  
(vs. RM131.87M)

**PBZT**   
RM286.68M

 **11.1%**  
(vs. RM258.50M)

**PAZT**   
RM110.05M

 **12.5%**  
(vs. RM97.81M)

**PAZT**   
RM212.68M

 **10.2%**  
(vs. RM192.91M)

### vs 2Q & 1H 2023

PAZT is higher:

-  NG volume
-  tolling fee
-  overhead

Mitigated by

-  NG sales margin due  NG cost
-  finance cost



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# Thank you



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